

MEDIOBANCA

LIMITED COMPANY

PAID UP SHARE CAPITAL: EURO 410,027,832.50

REGISTERED OFFICE: PIAZZETTA ENRICO CUCCIA 1, MILAN, ITALY

REGISTERED IN THE MILAN COMPANIES' REGISTER

TAX IDENTIFICATION CODE AND VAT NUMBER: 00714490158

REGISTERED AS A BANK AND AS A BANKING GROUP UNDER REGISTRATION NO. 10624

PARENT COMPANY OF THE MEDIOBANCA S.P.A. BANKING GROUP



ANNUAL INFORMATION DOCUMENT for 2008

Drawn up pursuant to Article 54 of Consob resolution no. 11971/99

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Annual Information Document drawn up pursuant to Article 54 of Consob resolution no. 11971/99 as amended (the Consob Regulations for Issuers), filed with Consob and published on website *www.mediobanca.it*.

The following table provides a list in chronological order of all items of information published or otherwise disclosed by Mediobanca – Banca di Credito Finanziario S.p.A. in the period from 1 January 2008 to 31 December 2008, specifying the date and time of publication, reference market, the company to which the information refers and the subject of the information.

All these items of information were published on the *Network Information System* (NIS) operated by Borsa Italiana S.p.A.

1 TABLE

Date	Market	Issuer	Company	Subject
02/01/2008 12:16:00	mta-blue chip	Mediobanca	Mediobanca	Excerpt, Mediobanca shareholders' agreement
04/01/2008 12:23:00	mta-blue chip	Mediobanca	Mediobanca	Monthly update on progress in share buyback scheme
07/01/2008 10:40:00	mta - standard 1	Mediobanca	Il sole 24ore	Il Sole 24 Ore: greenshoe option exercised
14/01/2008 10:16:00	mta - standard 1	Mediobanca	Il Sole 24ore	Il Sole 24 Ore: scheme 1L as required by Article 15, para. 3, of Consob resolution 11971/1999
14/01/2008 10:17:00	mta - standard 1	Mediobanca	Il sole 24ore	Il Sole 24 Ore: CE terms and conditions 2273/2003
15/01/2008 11:59:00	mta-blue chip	Mediobanca	Assicurazioni Generali	Statement required under Article 152 octies
18/01/2008 11:53:00	mta-blue chip	Mediobanca	Mediobanca	Statement required under Article 152 octies
24/01/2008 11:13:00	mta-blue chip	Mediobanca	Mediobanca	Statement required under Article 152 octies
28/01/2008 12:34:00	mta-blue chip	Mediobanca	Mediobanca	Statement required under Article 152 octies
04/02/2008 12:05:00	---	Mediobanca	Manutencoop facility Management	OPVS Manutencoop Facility Management – start date postponed
06/02/2008 10:09:00	mta-blue chip	Mediobanca	Mediobanca	Monthly update on progress in share buyback scheme
15/02/2008 13:15:00	mta-blue chip	Mediobanca	Assicurazioni Generali, RCS Mediogroup	Statement required under Article 152 octies
06/03/2008 10:07:00	mta-blue chip	Mediobanca	Mediobanca	Monthly update on progress in share buyback scheme
07/03/2008 12:51:00	mta-blue chip	Mediobanca	Mediobanca	Interim financial statements for six months ended 31 December 2007 approved (Italian version)
07/03/2008 12:51:00	mta-blue chip	Mediobanca	Mediobanca	Interim financial statements for six months ended 31 December 2007 approved (English version)
07/03/2008 12:52:00	mta-blue chip	Mediobanca	Mediobanca	Mediobanca 2009-2011 business plan approved (Italian version)

07/03/2008 12:55:00	mta-blue chip	Mediobanca	Mediobanca	Mediobanca 2009-2011 business plan approved (English version)
14/03/2008 12:53:00	mta-blue chip	Mediobanca	Assicurazioni Generali	Statement required under Article 152 octies
17/03/2008 17:39:00	mot - domesticmot	Mediobanca	Mediobanca	"Mediobanca 2006-2011 Schermo Totale Europa Aprile 2006" bond issue
25/03/2008 13:00:00	mta-blue chip	Mediobanca	Mediobanca, Telecom Italia group	Telco S.p.A.
28/03/2008 12:33:00	mta-blue chip	Mediobanca	Alitalia Linee Aeree Italiane S.p.A., Mediobanca	Clarification regarding Alitalia S.p.A. (Italian version)
28/03/2008 12:33:00	mta-blue chip	Mediobanca	Alitalia Linee Aeree Italiane S.p.A., Mediobanca	Clarification regarding Alitalia S.p.A. (English version)
31/03/2008 10:24:00	mta-blue chip	Mediobanca	Telecom Italia group	Telco S.p.A.: press release (Italian version)
31/03/2008 10:24:00	mta-blue chip	Mediobanca	Telecom Italia group	Telco S.p.A.: press release (English version)
04/04/2008 10:51:00	mta-blue chip	Mediobanca	Mediobanca	Statement required under Article 84-bis of Consob resolution 11971/99
04/04/2008 11:18:00	mta-blue chip	Mediobanca	Mediobanca	Stock option awards
10/04/2008 11:09:00	mta-blue chip	Mediobanca	Mediobanca	Excerpt, Mediobanca shareholders' agreement
10/04/2008 12:01:00	mta-blue chip	Mediobanca	Mediobanca	Statement required under Article 152 octies
15/04/2008 11:12:00	mta-blue chip	Mediobanca	Assicurazioni Generali	Statement required under Article 152 octies
17/04/2008 17:32:00	mot - domesticmot	Mediobanca	Mediobanca	"Mediobanca 2006-2011 Schermo Totale Europa Maggio 2006" bond issue – press release
21/04/2008 17:04:00	mot - domesticmot	Mediobanca	Mediobanca	"Mediobanca 2003-2008 Duplica" bond issue – press release
30/04/2008 12:28:00	mta-blue chip	Mediobanca	Mediobanca	Change to share capital
13/05/2008 12:23:00	mta-blue chip	Mediobanca	Mediobanca	CheBanca! is here!
13/05/2008	mta-blue chip	Mediobanca	Mediobanca	Results approved for period ended 31 March 2008 (Italian

12:29:00				version)
13/05/2008 12:29:00	mta-blue chip	Mediobanca	Mediobanca	Results approved for period ended 31 March 2008 (English version)
15/05/2008 12:42:00	mta-blue chip	Mediobanca	Mediobanca	Statement required under Article 152 octies
16/05/2008 11:16:00	mot - domesticmot	Mediobanca	Mediobanca	"Mediobanca 2006-2011 Schermo Totale Europa Giugno 2006" bond issue – press release
16/05/2008 17:03:00	mot - domesticmot	Mediobanca	Mediobanca	"Mediobanca 06-11 Valore Azionario" e "Mediobanca 06-09 Schermo Totale Small Business 2006" bond issue
20/05/2008 12:02:00	mta-blue chip	Mediobanca	Edison	Statement by parties to Mediobanca shareholders' agreement
27/05/2008 12:29:00	mta-blue chip	Mediobanca	Mediobanca	Excerpt, Mediobanca shareholders' agreement
02/06/2008 10:05:00	mta-blue chip	Mediobanca	Mediobanca	Statement required under Article 152 octies
13/06/2008 12:57:00	mta-blue chip	Mediobanca	Assicurazioni Generali	Statement required under Article 152 octies
17/06/2008 12:00:00	mot - domesticmot	Mediobanca	Mediobanca	"Mediobanca 2006-2011 Schermo Totale Europa Luglio 2006" bond issue
19/06/2008 12:33:00	mta-blue chip	Mediobanca	Mediobanca	2008-2009 financial calendar (Italian version)
19/06/2008 12:33:00	mta-blue chip	Mediobanca	Mediobanca	2008-2009 financial calendar (English version)
23/06/2008 12:58:00	mta-blue chip	Mediobanca	Mediobanca	Statement required under Article 152 octies
26/06/2008 12:56:00	mta-blue chip	Mediobanca	Mediobanca	Statement required under Article 152 octies
27/06/2008 14:16:00	mta-blue chip	Mediobanca	Mediobanca	Change to share capital
30/06/2008 13:32:00	mta-blue chip	Mediobanca	Gruppo, Banco Popolare, Mediobanca	Compass S.p.A. acquires 100% of Linea S.p.A. – deal now closed
03/07/2008 11:25:00	mta-blue chip	Mediobanca	Mediobanca	Stock option awards to Mediobanca Group staff (Italian version)

03/07/2008 11:25:00	mta-blue chip	Mediobanca	Mediobanca	Stock option awards to Mediobanca Group staff (English version)
10/07/2008 10:42:00	mta-blue chip	Mediobanca	Mediobanca	Excerpt, Mediobanca shareholders' agreement
15/07/2008 11:23:00	mta-blue chip	Mediobanca	Assicurazioni Generali	Statement required under Article 152 octies
17/07/2008 11:17:00	mot - domesticmot	Mediobanca	Mediobanca	"Mediobanca 2006-2012 Inflation Linked Note a 6 anni II" bond issue
28/07/2008 11:43:00	expandi - standard classe	Mediobanca	Enervit	Enervit: greenshoe option exercised
29/07/2008 11:42:00	expandi - standard classe	Mediobanca	Enervit	Enervit: scheme 1L as required by Article 15, para. 3, of Consob resolution 11971/1999
31/07/2008 12:33:00	mta-blue chip	Mediobanca	Mediobanca	Mediobanca: Supervisory Board press release (Italian version)
31/07/2008 12:33:00	mta-blue chip	Mediobanca	Mediobanca	Mediobanca: Supervisory Board press release (English version)
31/07/2008 13:13:00	mta-blue chip	Mediobanca	Mediobanca	Statement required under Article 152 octies
01/08/2008 13:08:00	mta-blue chip	Mediobanca	Telecom Italia group, Mediobanca	Telco S.p.A.: press release
13/08/2008 10:53:00	mta-blue chip	Mediobanca	Assicurazioni Generali	Statement required under Article 152 octies
11/09/2008 13:46:00	mta-blue chip	Mediobanca	Mediobanca	Supervisory Board – resignation of Mr Carlo Pesenti (Italian version)
11/09/2008 13:46:00	mta-blue chip	Mediobanca	Mediobanca	Supervisory Board – resignation of Mr Carlo Pesenti (English version)
12/09/2008 13:44:00	mta-blue chip	Mediobanca	Assicurazioni Generali, Gemina	Statement required under Article 152 octies
16/09/2008 16:28:00	mot - domesticmot	Mediobanca	Mediobanca	"Mediobanca 2006-2012 Inflation Linked Note a 6 anni III" bond issue
19/09/2008 11:03:00	mta-blue chip	Mediobanca	Mediobanca	Mediobanca: shareholders' agreement press release (Italian version)
19/09/2008	mta-blue chip	Mediobanca	Mediobanca	Mediobanca: shareholders' agreement press release

11:03:00				(English version)
19/09/2008 11:07:00	mta-blue chip	Mediobanca	Mediobanca	Draft financial statements for period as at 30 June 2008 and proposed changes to Articles of Association approved (Italian version)
19/09/2008 11:09:00	mta-blue chip	Mediobanca	Mediobanca	Draft financial statements for period as at 30 June 2008 and proposed changes to Articles of Association approved (English version)
26/09/2008 11:26:00	mta-blue chip	Mediobanca	Mediobanca	The bank's statement on corporate governance (Italian version)
26/09/2008 11:27:00	mta-blue chip	Mediobanca	Mediobanca	The bank's statement on corporate governance (English version)
07/10/2008 12:02:00	mta-blue chip	Mediobanca	Mediobanca	Notice of annual general meeting of Mediobanca shareholders
08/10/2008 10:54:00	mta-blue chip	Mediobanca	Telecom Italia group	Telco press release
08/10/2008 11:19:00	mta-blue chip	Mediobanca	Mediobanca	Financial statements as at 30 June 2008 adopted (Italian version)
08/10/2008 11:19:00	mta-blue chip	Mediobanca	Mediobanca	Financial statements as at 30 June 2008 adopted (English version)
15/10/2008 10:59:00	mta-blue chip	Mediobanca	Mediobanca	Lists filed for appointments of board of directors and statutory audit committee (Italian version)
15/10/2008 11:00:00	mta-blue chip	Mediobanca	Mediobanca	Lists filed for appointments of board of directors and statutory audit committee (English version)
15/10/2008 11:52:00	mta-blue chip	Mediobanca	Assicurazioni Generali, Gemina	Statement required under Article 152 octies
21/10/2008 11:10:00	mta-blue chip	Mediobanca	Mediobanca	Linea S.p.A. and Equilon S.p.A. merged into Compass S.p.A.
22/10/2008 13:06:00	mta-blue chip	Mediobanca	Finmeccanica	Press release ABO for placement of Finmeccanica rights
22/10/2008	mta-blue chip	Mediobanca	Finmeccanica	Press release ABO for placement of Finmeccanica

13:07:00				rights
23/10/2008 10:28:00	mta-blue chip	Mediobanca	Finmeccanica, Mediobanca	Press release ABO for placement of Finmeccanica rights
23/10/2008 11:38:00	mta-blue chip	Mediobanca	Finmeccanica, Mediobanca	Press release ABO for placement of Finmeccanica rights
23/10/2008 11:42:00	mta-blue chip	Mediobanca	Finmeccanica, Mediobanca	Press release ABO for the placement of finmeccanica rights
28/10/2008 12:16:00	mta-blue chip	Mediobanca	Mediobanca	Financial statements for three months to 30 September 2008 approved (Italian version)
28/10/2008 12:16:00	mta-blue chip	Mediobanca	Mediobanca	Financial statements for three months to 30 September 2008 approved (English version)
29/10/2008 11:28:00	mta-blue chip	Mediobanca	Mediobanca	Mediobanca annual general meeting (Italian version)
29/10/2008 12:16:00	mta-blue chip	Mediobanca	Mediobanca	Mediobanca annual general meeting (English version)
29/10/2008 12:16:00	mta-blue chip	Mediobanca	Mediobanca	Distribution of dividends
04/11/2008 11:54:00	mta-blue chip	Mediobanca	Mediobanca	Excerpt, Mediobanca shareholders' agreement
13/11/2008 10:52:00	mta-blue chip	Mediobanca	Mediobanca	Press release, Telco S.p.A.
17/11/2008 12:33:00	mta-blue chip	Mediobanca	Assicurazioni Generali, Gemina, RCS Mediagroup	Statement required under Article 152 octies
16/12/2008 12:04:00	mta-blue chip	Mediobanca	Mediobanca	Clarification regarding Madoff
16/12/2008 12:45:00	mta-blue chip	Mediobanca	Assicurazioni Generali	Statement required under Article 152 octies
23/12/2008 12:18:00	mta-blue chip	Mediobanca	Mediobanca	Mediobanca shareholders' agreement
29/12/2008 11:28:00	mta-blue chip	Mediobanca	Mediobanca	Mediobanca shareholders' agreement