



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **Annual General Meeting, 27 October 2007**

Notice is hereby given that a general meeting of Mediobanca shareholders will be held in Via Filodrammatici 3, Milan, Italy, at 11.00 a.m. on 27 October 2007 in the first instance, and at the same time and place on 29 October 2007 if adjourned, to transact the following business:

### **Agenda**

1. Proposed profit allocation for year ended 30 June 2007 and dividend payment.
2. Extension of mandate granted to Reconta Ernst & Young S.p.A. to audit the Bank's and Group's full-year and interim financial statements, to perform other activities provided for under Article 155 of Italian Legislative Decree, and to sign off the Unico and 770 tax declarations, for the financial years ending 30 June 2010, 2011 and 2012.
3. Stock option scheme for Group staff members.
4. Authorization to purchase and dispose of treasury shares.

Under Article 7 of the Bank's Articles of Association, persons entitled to vote may take part in the meeting provided the Company has received due notification from an authorized intermediary, at least two working days prior to the date on which the general meeting is scheduled to be held.

Owners of shares not in dematerialized form are reminded that they may attend the meeting only if the relevant share certificates are delivered to an authorized intermediary as defined in Article 24 of Consob resolution 11768/98 in good time for them to be entered into the dematerialized system and the notification referred to be issued above.

The statutory accounts and consolidated financial statements approved by the Supervisory Board along with the external auditors' reports plus a copy of the reports to shareholders in general meeting have been deposited at the Bank's Head Office and at the offices of Borsa Italiana for anyone who wishes to consult them, and may also be found on the Bank's website at [www.mediobanca.it](http://www.mediobanca.it).

The notice of meeting was published in the *Gazzetta Ufficiale* of the Republic of Italy, issue no. 113, on 27 September 2007.