



MEDIOBANCA

MEDIOBANCA

LIMITED COMPANY
SHARE CAPITAL FULLY PAID UP: € 430,752,106
REGISTERED OFFICE: PIAZZETTA ENRICO CUCCIA 1, MILAN, ITALY
REGISTERED IN THE MILAN COMPANIES' REGISTER
TAX IDENTIFICATION CODE AND VAT NUMBER: 00714490158
REGISTERED AS A BANK AND A BANKING GROUP UNDER REGISTRATION NO. 10631.O.
PARENT COMPANY OF THE MEDIOBANCA S.P.A. BANKING GROUP

Notice of publication of Registration document For the twelve months ended 30 June 2014

Drawn up in accordance with Consob resolution no. 11971 issued on 14 May 1999 and
EC commission regulations no. (CE) 809/2004 approved on 29 April 2004
enacting the methods of application for Directive 2003/71 CE

Issuer

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Registration Document filed with Consob on 17 October 2014 following approval as notified by memo no. 82076/14 issued on 16 October 2014.

The Registration Document is valid for twelve months from the date of approval and is available both on the Bank's website at www.mediobanca.it and the head office of Mediobanca itself at Piazzetta Enrico Cuccia 1, 20121 Milan, Italy.

In order to have full disclosure on the Bank and its offerings and/or prices for financial instruments, the Registration Document should be read in conjunction with the Prospectus or Base Prospectus (including the Definitive Terms and Conditions, the Executive Summary for each individual offering and/or listing, and any Supplements and Additional Notices, and the documentation incorporated via reference as amended.

The investor is also invited to read carefully the section entitled "Risk factors" contained within the Registration Document and the individual Information Reports and Summaries approved from time to time, for a review of the Risk factors that must be taken into consideration with reference to the Issuer and the relevant types of financial instrument.

Publication of the Registration Document does not entail any judgement by Consob on the advisability of the investments proposed and the merits of the data and information relating thereto.

17 October 2014