



MEDIOBANCA

PRESS RELEASE

TREASURY SHARE BUYBACK COMPLETED

Mediobanca hereby gives notice that the treasury share buyback programme launched on 13 November 2023 has now ended.

The buyback has been carried out on the terms authorized by the Bank's shareholders at the Annual General Meeting held on 28 October 2023 and by the European Central Bank. In particular, Mediobanca has purchased 17,000,000 treasury shares (the maximum amount permitted under the programme), equal to 2% of the company's share capital, for a total outlay of €197,959,090.60. In accordance with the transparency regulations currently in force, the individual trades executed have been disclosed to the public at monthly intervals, starting from the month after the buyback programme was launched, and have all been published on the Bank's website.

The purchases have been carried out exclusively on regulated markets.

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