



MEDIOBANCA

PRESS RELEASE

CONSULTATION AGREEMENT BETWEEN MEDIOBANCA SHAREHOLDERS

At a general meeting held today, on 22 February 2024, with Angelo Casò in the chair, the Parties to the Agreement reviewed the Bank's performance in the first six months of FY 2023-24, and unanimously approved the admission of the following new Parties to the Agreement: Valsabbia Investimenti S.p.A. (Brunori, Cerqui and Oliva families, a leading group operating in the iron and steel sector), owner of 1.2 million shares in Mediobanca (or 0.14% of the company's share capital); and PLT Holding Srl (Tortora family, a leading group operating in the renewable energy sector), which has acquired 4 million Mediobanca shares (equal to 0.47% of the company's share capital) on the block trade market.

The Parties to the Agreement also acknowledged the sale by the Angelini group of 4 million shares (0.47% of the company's share capital) on the block trade market that were previously included in the Agreement.

As an effect of the above, the aggregate percentage of the company's share capital represented by the Agreement rises from 10.84% to 10.98%.

Milan, 22 February 2024

Investor Relations

Tel. no.: (0039) 02-8829.860/647
investor.relations@mediobanca.com

Media Relations

Tel. no.: (0039) 02-8829.319/914
media.relations@mediobanca.com