

*Information required under letters a), b) and c) of Annex A, First Part, Title III,  
Section 2 of Bank of Italy circular 285/13  
Situation at 30 June 2021*

Business Line	Composition	Heading 120 Total income*		Heading 290 Gain (loss) before taxes		Heading 300 Taxes on ordinary activity		Full Time Employees <sup>1</sup>					
		Italy	International	Italy	International	Italy	International	Italy	International				
Wholesale Banking	Includes Client Business (lending, advisory, capital markets activities) and proprietary trading (businesses performed by Mediobanca S.p.A., Mediobanca International, MB USA and Messier Maris & Associés)	520	114	634	424	(17)	407	(132)	(7)	(139)	233	141	374
Specialty Finance	Comprises factoring and credit management activities (including the NPLs portfolio) headed up by MBFACTA and MBCredit Solutions (formerly Creditech)	96	—	96	24	—	24	(8)	—	(8)	257	—	257
Consumer Banking	Provides retail clients with the full range of consumer credit products, ranging from personal loans to salary-backed finance (Compass, Futuro and Compass RE, a reinsurance company)	379	2	881	373	38	411	(122)	(10)	(132)	1,376	1	1,377
Affluent & Premier	Comprises deposit-taking, mortgage lending and retail banking services addressed by CheBanca!	358	—	358	74	—	74	(24)	—	(24)	1,394	—	1,394
Private & High Net Worth Individual	Includes asset management activities, addressed in Italy by the new division Mediobanca Private Banking and Spafid and in Monaco by Compagnie Monégasque de Banque and CMB Assets Management; it includes also (for what regards Alternative Asset Management activities) Cairn Capital, Compagnie Monégasque de Gestion and RAM Active Investment	119	148	267	33	37	70	(12)	(6)	(18)	239	324	563
Principal Investing	Brings together the Group's portfolio of equity investments and holdings	75	—	75	342	—	342	(34)	—	(34)	11	—	11
Holding Functions	Houses the Group's Treasury and ALM activities (as part of Mediobanca S.p.A.); and continues to include the leasing operations (headed up by SelmaBipiemme) and the services and minor companies (MIS and Prominvest). Since 1 January 2019 the Holding Functions division has also been home to the corporate services area (performed by Spafid Connect).	19	—	19	(247)	(1)	(248)	86	(3)	83	755	23	778
Adjustments <sup>2</sup>		10	(28)	(18)	(7)	8	1	1	(1)	—	—	—	—
Group total		2,076	236	2,312	1,016	65	1,081	(245)	(27)	(272)	4,265	489	4,754

\* Stated in accordance with P&L heading 120 pursuant to Bank of Italy circular 262/05. The figure here differs from the amount stated as "Total income" in the statements found on pages 363 and 365, which provide a more accurate reflection of the Group's operations. P&L heading 120 "Total income" pursuant to Bank of Italy circular 262/05 does not include net premiums earned, other income from insurance activities or other operating income.

<sup>1</sup> Full-time employees at Group level.

<sup>2</sup> The column headed "Adjustments" includes various adjustments in connection with differences arising on consolidation (e.g. inter-company elisions) between the different business segments.